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July 24, 2026

Transmitted Electronically

The Honorable Elizabeth Warren
United States Senator

The Honorable Ron Wyden
United States Senator
Ranking Member, Committee on Finance

The Honorable Charles E. Schumer
United States Senator

Re: Response to Letter Dated July 6, 2026, Regarding American Bitcoin Corp.

Dear Senators Warren, Wyden, and Schumer:

We write on behalf of our client, American Bitcoin Corp. ("ABTC" or the "Company"), in response to your letter dated July 6, 2026, addressed to Mike Ho, Chief Executive Officer of the Company. To memorialize the substance of a telephone conversation that took place on July 22, 2026, between undersigned counsel and the staff of Senator Warren, and as requested by Senator Warren's staff, we are providing this written summary of the information conveyed during that call.

At the outset, ABTC appreciates the opportunity to clarify the record and provide information that we trust will be helpful to your inquiry. Addressing the principal focus of your July 6 letter, ABTC does not consider itself an affiliated or related party of the Trump Organization (or any of the Trump Organization's affiliates) for purposes of the settlement agreement referenced in your letter. ABTC was not a party to the settlement negotiations, and ABTC has had no communications with the federal government regarding that settlement. The Company has not sought, and does not intend to seek, any benefit or protection under the terms of that agreement.

As previously explained during the telephone conversation with Senator Warren's staff, in the interest of full transparency, ABTC has previously disclosed publicly through its filings with the Securities and Exchange Commission an investigation regarding a Paycheck Protection Program ("PPP") loan. This PPP matter is a legacy issue involving a predecessor company that predates ABTC's business and predates any involvement with the Company by Donald Trump Jr. or Eric Trump. While ABTC believes this matter is completely unrelated to the subject of your July 6 letter, we respect your judgment on that point and wish to ensure full disclosure.

The Company has received no indication whatsoever that the federal government intends or would consider discontinuing that inquiry as a result of the settlement agreement referenced in your letter. Nor would American Bitcoin pursue any such action. ABTC is prepared to provide a further briefing to the Senators' offices on this topic in the coming weeks.

ABTC remains committed to working constructively with you and to meeting the investigative needs of your offices. We welcome any further questions and stand ready to provide additional information or arrange follow-up discussions as may be helpful.

We appreciate your consideration of this response and look forward to any further cooperation on these matters.

Respectfully submitted,

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